



# ANNUAL CONVENTION 2024

**JUNE 22-25  
CHICAGO**



## PROFESSIONAL DEVELOPMENT SCHEDULE | MONDAY, JUNE 24, 2024

	REGENCY A	REGENCY B	REGENCY C	REGENCY D	CRYSTAL BALLROOM
	RUNNING YOUR BUSINESS	TRENDING CHALLENGES/ THE HUMAN FACTOR	PIONEERING	BEYOND STATUS QUO	MEDICARE MATTERS
1:45 - 2:30 pm	<b>Equity in the Workplace – Benefit Bilingual Translation</b> Ruby Ulloa and Luis Suarez, Rosario Avila	<b>The Impact of Perimenopause Symptoms on Quality of Life</b> Karinn Glover, MD	<b>Medical Expense Reimbursement Plans</b> Jennifer Berman <i>Sponsored by NonStop Health</i>	<b>Impact of Health Payment Accounts on Employee Behavior, Access to Care and Value</b> Laura Cave <i>Sponsored by Gravie</i>	<b>The Future of Medicare</b> Tony Merwin <i>Sponsored by Agency Bloc</i>
2:45 - 3:30 pm	<b>M&amp;A &amp; Me: Can I? Should I? What's Best For Me?</b> Chuck Goldblum and Kenny Helfer <i>Moderated by Dan Mangus</i>	<b>Be the Change! Mental Health Advocacy Training for Advisors &amp; Acct Mgrs.</b> Dede Kennedy <i>Sponsored by MassMutual</i>	<b>Technology and AI, the Power Duo that will Transform Employee Benefits, HR Administration and Employee Experience</b> Carla Adams <i>Sponsored by isolved</i>	<b>Wholistic Solutions for Small Businesses</b> Mark Bellman, Erin Duffy, Erin Isaac, Jim Schuerman, Tiffany Stiller <i>Moderated by Michael Patton, Excel Health</i>	<b>Structuring and Preparing Your Agency for Transition</b> Mike Mathweg
3:45 - 4:30 pm	<b>One Mentor is Not Enough</b> Susan Combs	<b>Resilience and Avoiding Burn-out</b> Cori Moyes	<b>Precision Medicine</b> Art Taft, Lena Chaihorsky, John Fox MD, and Ira Klein	<b>Four Industry Trends Redefining the Health Broker Role</b> Nelson Griswold	